

2019-2020 Verification Worksheet

V-5

- 1. Your 2019-2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and a parent, if dependent, whose information was reported on the FAFSA, must complete and sign this verification document, attach any required documents, and submit the form and other required documents to the Office of Student Services. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.
- 2. The instructions below apply to the student and spouse, if the student is married, or student and parents included in the parent'(s) household, if the student is a dependent.
- 3. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. Unless you used the IRS Data Retrieval Tool on FAFSA on the Web, you must submit a signed copy of your 2017 Tax Return or request a copy of your 2017 IRS Tax Return Transcript from the IRS. This may be obtained through:
 - Get Transcript by MAIL Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail."
 Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
 - Get Transcript ONLINE Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
 - <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
 - <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.
- **4.** If you did not file taxes, please provide a copy of all 2017 IRS W-2 Forms for each source of employment income received for the tax year AND **Confirmation of Non-Filing**, (not required for dependent student), from the IRS.

A. Student Information

Last Name	First Name	Middle	Date of Birth
Street Address (in	nclude apt. no.)		Social Security Number
City	State	Zip Code	Email Address
Home Phone Number (include area code)			Alternate or Cell Phone Number

Student's Name:	Student #	19-20 V-5 Page 2
		3

B. Family Information

How to determine who should be listed in the household:

Dependent Student

The people in the parents' household, includes:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2019, through June 30, 2020, or if the other children would be required to provide parental information if they were completing a FAFSA for 2019-2020. Include children who meet either of these standards, even if the child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2020.

Independent Student

The people in the <u>student's household</u>, includes:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2019, through June 30, 2020, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2020.

Number in College: Include information about any household member who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2019, and June 30, 2020, include the name of the college. **DO NOT** include college information for parents.

**Write the names of all household members in the spaces below regardless of college enrollment status.

Full Name	Age	Relationship	College Attending	Enrolled at Least Half Time (Yes or No)
		SELF	BEVILL STATE COMMUNITY COLLEGE	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

C. Student's Tax Forms and Inco	ome Information (all Applicants)				
The instructions below apply to the student a	and spouse, if the student is married. Notify the final come tax returns for 2017 or had a change in marita				
Check the box that applies.					
The student and spouse (if married) filed instructions to obtain your 2017 Taxes.)	or will file a 2017 U.S. Income Tax Return. (Refe	r to page 1 for			
The student and spouse (if married) were If student is Independent, Confirmation	e not employed and had NO income earned from woon of Non-Filing MUST be provided.	ork in 2017.			
The student and/or spouse (if married) were employed in 2017, but are not required to file a 2017 U.S. Income Tax Return. If student is Independent, Confirmation of Non-Filing MUST be provided AND List the names of all employers, the amount earned from each employer in 2017, and whether an IRS W-2 form or equivalent document is provided. (Provide copies of all 2017 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with student's name & ID#.					
Employer's Name	IRS W-2 Provided? If no, please explain	2017 Amount Earned			
Suzy's Auto Body Shop (example)	Yes	\$4,500.00			
77.114	7. 10 11 10 1	ф			
Total Amount of Inco	ome Earned from Work in 2017	\$			
D. Parent's Tax Forms and Incom	me Information (if student is Dependent)				
	included in the household. Notify the financial aid				
parents filed separate IRS income tax returns for 2017 or had a change in marital status after 12/31/2017.					
Cheek the how that applies					
Check the box that applies.					
The parent(s) filed or will file a 2017 U.S.	S. Income Tax Return. (Refer to page 1 for instruct	ions to obtain			
your 2017 Taxes.)					
Neither parent was employed and had no	·				
Confirmation of Non-Filing MUST be	provided.				
One or both parents were employed in 20	017, but are not required to file a 2017 U.S. Income	Tax Return.			
	unt earned from each employer in 2017, and wheth				
form is provided. (Provide copies of all 2017 IRS W-2 forms issued to the parents by their employers). List					
	not issue an IRS W-2 form. If more space is neede				
<u> </u>	#. Confirmation of Non-Filing MUST be provide				
Employer's Name	IRS W-2 Provided? If no, please explain	2017 Amount Earned			
Suzy's Auto Body Shop (example)	Yes	\$4,500.00			
F (F					
Total Amount of Inco	ome Earned from Work in 2017	\$			

Student's Name:_____ Student #____

19-20 V-5 Page 3

Student's Name:	Student #	19-20 V-5 Page 4		
E. Other Untaxed Income for 2017				
If any item does not apply, enter "N/A" for Not Applicable where a <u>response</u> is requested, or enter "0" in an				
area where an amount is requested.				

If the student was required to provide parental information on the FAFSA, answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA. If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the spouse, if married).

Child Support Received

List actual amount of any child support received in 2017 for the children in your household. **Do not include** foster care payments, adoption payments or any amount that was court-ordered but not actually paid.

Toster care payments, adoption payments or any amount that was court ordered out not actuarly para.				
Name of Adult Who Received Child	Name of Child For Whom Support Was	Annual Amount of Child		
Support	Received	Support Received in 2017		
Total Amount of Chil	\$			

Additional Information:

So that we can fully understand the student's family's financial situation, please indicate if you, your parents
or anyone in your parents' household, (if dependent), received benefits in 2017 or 2018 from any of the
federal programs listed? Mark all that apply.
☐ Medicaid or Supplemental Security Income (SSI)
☐ Supplemental Nutrition Assistance Program (SNAP)
☐ Free or Reduced Price Lunch
☐ Temporary Assistance for Needy Families (TANF)
☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
Comments regarding family's financial situation:

F. High School Completion Status

Provide one of the following documents to indicate the student's high school completion status when the student begins college in 2019-2020:

- A copy of the student's high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A state certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a student who was homeschooled in a State where State law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a student who was homeschooled in a State where State law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

G. Identity and Statement of	f Educational Purpose (T	To Be Signed at Bevill State)
an unexpired valid government-issued other state-issued ID, or passport. The annotated by the institution with the dainstitution authorized to receive and re	photo identification (ID), such institution will maintain a copy ate it was received and reviewe view the student's ID.	d, and the name of the official at the
In addition, the student must sign, in the Purpose provided below.	ne presence of the institutional	official, the Statement of Educational
Sta	tement of Educational P	urpose
*	he Federal student financial as	al signing this <i>Statement of</i> sistance I may receive will only be Bevill State Community College
Student's Signature		Date
Student's ID Number		BSCC Official
H. Certifications and Signat		
Each person signing below certifies the complete and correct. If student is Dep parent whose information was reported and date.	endent, the student and one	WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.
Print Student's Name	Student's ID#	MAIL COMPLETED FORMS TO: BEVILL STATE COMMUNITY COLLEGE
Student's Signature	Date	C/O FASCPC 1411 Indiana Avenue Jasper, AL 35501
Parent's Signature	Date	

Student #_____

Student's Name:___

19-20 V-5 Page 5

Do not mail this worksheet to the Department of Education.

Student's Name:	Student #	19-20 V-5 Page 6

Complete below ONLY if you can't appear in person to sign Page 5

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

<u>If the student is unable to appear in person at Bevill State Community College</u> to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

to

			•	
I certify that I		am the individual signing this Statement of Educational Purpose		
Print Sti	udent's Name			
and that the Federal st	tudent financial assi	stance I may receive wil	I only be used for educational purposes	and t
		nmunity College for 201	•	
Student's Signature		Date	Student's ID Number	
Sincent 5 Signature		Buic	Student STD Trumber	
	Notary's	Certificate of Ackn	owledgement	
State of		City/County of		
On_	, before me,		, personally appeared,	
Date	Notar	y's Name		
	, and	d proved to me on basis of	satisfactory evidence of identification	
Printed Name of Signer			•	
	to 1	be the above-named persor	who signed the foregoing instrument.	
Type of unexpired government-is	ssued photo ID provided	•		
WITNESS my hand ar (Seal)	nd official seal			
My commission expires	ı on	Notary S	ignature	
IVIY COMMINISSION EXPIRES	OH			

Date